

## Chartered Financial Analyst Program



# Don't Just Take our Word FOR IT



Ravi Balotiya · 2nd

Finance

March 6, 2022, Ravi was Rohit's client

Fantastic trainer, Gives training with simplest example for easy understanding.



Jitesh P. · 2nd

Payroll Associate at HGS - Hinduja Global Solutions

March 7, 2022, Jitesh reported directly to Rohit

Best trainer I've met. Rohit sir makes difficult things.. easy to understand with his way of teachings



#### Meet Nandu 2nd

University Of Mumbai|Finance Graduate|Certified Investment Banker June 9, 2022, Meet reported directly to Rohit

I am delighted to share my experience with Rohit Sir, An Excellent Mentor who has an amazing experience and knowledge about financial markets which helped me gain knowledge, insights and upskill myself. He is very supportive and helpful. His Experience in Deutsche Bank helped me know that how the investment banks work and how they function. He teaches each and every topic in simplified way with examples which becomes very easy to understand and remember. Overall A very good experience with him.



client

Swati Pujari · 1st Studied at Mumbai University December 14, 2022, Swati was Rohit's

All LinkedIn members



Only very few people know the real importance and difference between educated and updated and Rohit Sachdev is one of them. Anyone can make you understand things but not everyone can make it relevant for you, but he can. He makes you understand the topic and also connects it to the current scenario which makes learning interesting not only that he also is very inquisitive which is his strongest suit and us as students couldn't ask for more. He is very dedicated towards teaching and clears your doubt with proper discussion. Moreover he is a trainer with great knowledge, amicable which makes it easy for you to clear your doubts and excellent communication skills.



Yogesh Joshi 2nd

Hey, Happy to connect with you. March 6, 2022, Yogesh was Rohit's client

Great knowledge and even a better way of explanation. He is very good at expressing his thoughts and his knowledge.

I highly recommend to every connection of him to experience his teachings.



# Why choose Positive Alpha



#### **Focusing on the Concepts**

We try to cover each and every concept in-depth.



#### **Conceptual Training**

Concepts help you build a strong base for further levels.



#### **Practical Demonstration**

Excel models used for walking candidates through concepts practically.



#### **Optimized Batch Size**

We keep a compact batch for students for one to one attention.

#### Subject Wise Coaching Available

We are offering subjectwise coaching for the first time ever.

#### Guidance for Interview Preparation

Mock interview session to help you clear interview rounds.



## Why ChooSE CFA?

*CFA stands for Chartered Financial Analyst*. It is one of the most sought after designations for investment professionals. It is a globally recognized professional certification offered by *CFA Institute*. It is recognized as the golden standard in the world of finance. Candidates who pursue this examination gain an in depth knowledge of the finance industry pertaining to different asset classes.

#### It consists of three rigorous examinations



#### **CFA Exam Registration Process**

**Applicable for Feb 2023 & onwards** 





### **Program Highlights**

#### Some highlights of the program are:

- Subject Wise Tests conducted at the end of every subject. Mock tests after course completion
- Excel Based Applications taught as a practical demonstration of topics in CFA
- Includes:
  - Regressions
  - Monte Carlo Simulations
  - Calculating weighted average returns of a portfolio
  - NPV and IRR methods
  - DCF
  - Bond Valuations



- Doubt Solving Highest Priority
- A solid foundation for CFA L2
- News/ Report Discussion Session
- To encourage students to read regularly
- Mock Interviews post course completion

This is one of the highest amount of classroom training hours provided in Mumbai. We shall continue to provide quality training for the benefit of CFA candidates.



500+
Hours of Coaching provided



#### Breakdown of fields CFA are working in



#### **Benefits of CFA**

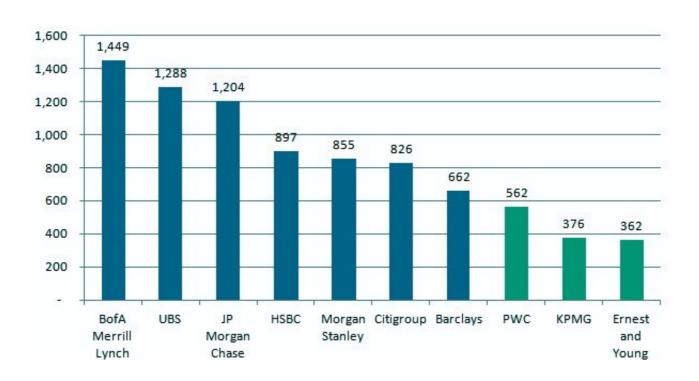
- More time and cost-effective than an MBA program
- Better job prospects at the top investment firms
- Networking opportunities for a faster career growth
- Globally Recognized
- Attractive Pay Package

#### **Eligibility**

EXAM REGISRATION	12th Passed Students	First Year Students	Second Year Students	Graduates / Post Graduates	Employed
CFA LEVEL 1		~	~	~	~
CFA LEVEL 2				~	~
CFA LEVEL 3				~	~

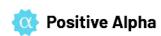
If you are worried about getting jobs after completion of the course, it is not mandatory to complete all the three levels to get jobs. Candidates can join top Investment Banks, Trading firms, Advisory firms after successfully completing Level 1/ Level 2 exams.

#### Who are the Job Providers?



#### Salary Packages Offered in India

Deutsche Bank	15-22 lacs p.a.		
Deloitte	14-30 lacs p.a.		
Crisil	13-25 lacs p.a.		



### We provide



Roadmap to CFA



CFA Curriculum Oriented Training



500+ Hours Training



Career Guidance



Weekend Batches



Test Series & Mock Tests



**Mock Interviews** 



Subjectwise Coaching



# Excited to know who will be your Trainer throughout the journey?

### Hi! I am **Rohit Sachdev**

I am a corporate professional turned trainer for the love of teaching. My expertise currently ranges from teaching CFA & FRM certifications. As a faculty I believe in teaching the concepts in depth and focus on knowledge, rather than merely passing an examination. Being a trainer, my focus is on concepts and detailed learning, where marks are a mere by-product of the knowledge acquired. Owing to my exposure to Engineering and Finance & having my share of experience in transitioning between the two, I provide career counselling for students confused for the next step in their career by helping them identify their interests.

On a personal front I am working towards a mission of providing quality education in the field of finance directly relevant & applicable to industry standards. I have previously worked at Morningstar & Deutsche Bank(IB) in valuation roles.

I have been a former visiting faculty at Edupristine, a leading Pan India institute for various finance courses.

At Positive Alpha its not just about delivering an x hours of lectures and getting done with syllabus, but breaking down on every concept and practical excel demonstrations to teach conceptually. We believe, Learning is the focus & Marks are a by product. Positive Alpha strives to train students in a way that they are ready to enter the corporate world with finance knowledge and practical insights to apply the same in their day to day activities.

# Don't just take our word for it.



Ankush Khollamkar · 2nd Investment Banking Aspirant May 28, 2022, Ankush was Rohit's client

Rohit sir has a very unique and captivating style of teaching. Backed by his immense knowledge in valuations, He didn't just teach us about the curriculum but he taught us how to explore relevant areas of interest apart from the main curriculum to keep growing in our careers.



Parin Dodhiya · 1st

Founder of Insideouttrading | Options Trader | Financial Modeling | Youtube -InsideoutTrading | Computer Engineer December 14, 2022, Parin was Rohit's

All LinkedIn members

him.you won't regret later for sure.

On

"'Ridiculously efficient' is the phrase that comes to mind when I think about Rohit Sachdev." His way of teaching is very simple for any student to understand. He never fails to anwser your queries. Great knowledge he has and I would recommend if anyone who is thinking of giving cfa then should consider



pooja lakade · 2nd

Analyst Public Research Investment Banking

June 5, 2022, Rohit was pooja's client

His teaching skills are very good, always make sure that each and every concept should be clear to the students and for that he always use industry example so that it will easy to understand.



Alisha Parab · 2nd

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One of the best mentor with great knowledge of financial markets and has an excellent way of explaining. He pays personalised attention wherever required and sees to it that any student isn't left behind in his lessons. I would highly recommend his mentorship



Aadhar Singh · 1st

MDP Associate at Morningstar |
Financial Analyst | Camping Enthusiast

August 24, 2022, Aadhar reported

directly to Rohit

All LinkedIn members

On



Rohit Sachdev is a fantastic trainer with ample knowledge in the field of finance and investment banking. His way of teaching is methodical and you get to learn more than there is to be taught in the syllabus. Because of his young age, the students are able to connect and relate better to the subject matter based on his articulation of the topics. He would personally help his students, incl me whenever we needed it. Thanks to Rohit, I've had the opportunity to learn more than I could have at any other institute.



#### Want to connect with us

Join our LIVE batch for upcoming exam attempt.

Click now on any of the below icons & book your free Career guidance + Demo session

HURRY UP!!
LIMITED SEATS ONLY

Get in touch: Branches at Thane Mumbai, Maharashtra (India)













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## **Positive Alpha**